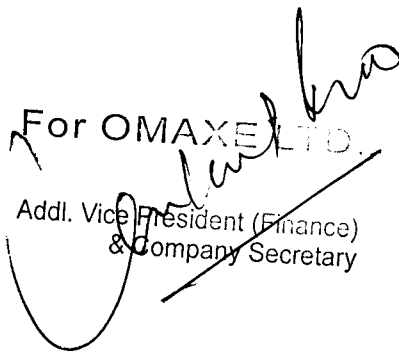


Introductory sub-table (I)(a)

Name of the Company: OMAXE LTD			
Scrip Code, Name of the scrip, class of security: BSE-532880-OMAXE & NSE-OMAXE-EQ-FV-10/-			
Quarter ended: 30 JUNE 2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by public		0	0
Total	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by public		0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		173567000	

For OMAXE LTD

 Addl. Vice President (Finance)
 & Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
		(II)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	27000	27000	0.02	0.02	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate (Excludes 38883 equity shares for which intimation u/s 187C of the Companies Act, 1956 has been received that the beneficial interest in these shares is held by M/s Dreamhome Developers P Ltd, one of the promoter company of the company.)	8	143117256	143117256	82.46	82.46	90728500	63.39
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
(c-1)	Directors and their relatives	5	11581380	11581380	6.67	6.67	5800000	50.08
	Sub Total(A)(1)	15	154725636	154725636	89.14	89.14	96528500	62.39 ³
2	Foreign							
a	Individuals (Non-Residents individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	15	154725636	154725636	89.14	89.14	96528500	62.39
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	8	3268034	3268034	1.88	1.88		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	24	1903954	1903954	1.10	1.10		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	32	5171988	5171988	2.98	2.98		
B 2	Non-institutions							
(a)	Bodies Corporate	677	8234166	8234041	4.74	4.74		
(b)	Individuals				0.00	0.00		
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	91962	4748144	4745990	2.74	2.74		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	395854	395854	0.23	0.23		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-1)	Trusts	15	420	420	0.00	0.00		
(d-2)	Non Resident Indians	500	78425	78417	0.05	0.05		
(d-3)	Overseas Corporate Bodies	1	1	1	0.00	0.00		
(d-4)	Clearing Members	59	8506	8506	0.00	0.00		
(d-5)	Hindu Undivided Families	3114	203860	203860	0.12	0.12		
	Sub-Total (B)(2)	96338	13669376	13667089	7.88	7.88		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	96370	18841364	18839077	10.86	10.86		
	TOTAL (A)+(B)	96385	173567000	173564713	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0			0	
	GRAND TOTAL (A)+(B)+(C)	96385	173567000	173564713			96528500	55.61

For OMAXE LTD.

Addl. Vice President (Finance)
Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	ROHTAS GOEL (HUF)	13500	0.01	0	0.00	0.00	0	0	0	0	0
2	SUNIL GOEL (HUF)	13500	0.01	0	0.00	0.00	0	0	0	0	0
3	CONSTELLATION CAPITAL LTD	35049000	20.19	25443500	72.59	14.66	0	0	0	0	0
4	DREAM HOME DEVELOPERS PRIVATE LIMITED (Excludes 38883 equity shares for which intimation u/s 187C of the Companies Act, 1956 has been received that the beneficial interest in these shares is held by M/s Dreamhome Developers P Ltd)	8925117	5.14	8900000	99.72	5.13	0	0	0	0	0
5	GUILD BUILDERS PVT LTD	9166539	5.28	8700000	94.91	5.01	0	0	0	0	0
6	GREEN TECH TOWER BUILDERS PRIVATE LIMITED	600000	0.35	0	0.00	0.00	0	0	0	0	0
7	J B REALCON PRIVATE LIMITED	4151250	2.39	1500000	36.13	0.86	0	0	0	0	0
8	KAUTILYA MONETARY SERVICES PRIVATE LTD	32878350	18.94	23860000	72.57	13.75	0	0	0	0	0
9	NAJ BUILDERS PRIVATE LIMITED	17347500	9.99	0	0.00	0.00	0	0	0	0	0
10	S A FINVEST LIMITED	34999500	20.16	22325000	63.79	12.86	0	0	0	0	0
11	JAI BHAGWAN GOEL	3098650	1.79	2500000	80.68	1.44	0	0	0	0	0
12	ROHTAS GOEL	2747250	1.58	0	0.00	0.00	0	0	0	0	0
13	SUSHMA GOEL	2377810	1.37	0	0.00	0.00	0	0	0	0	0
14	SEEMA GOEL	21550	0.01	0	0.00	0.00	0	0	0	0	0
15	SUNIL GOEL	3336120	1.92	3300000	98.92	1.80	0	0	0	0	0
	TOTAL	1.55E+08	89.14	96528500	62.39	65.61	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For OMAXE LTD

Addl. Vice President (Finance)
& Company Secretary

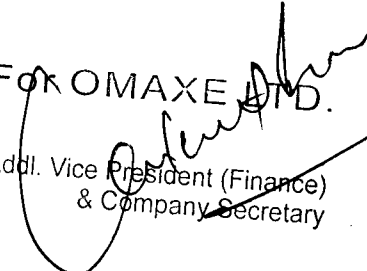
(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

[Handwritten Signature]
For OMAKE LTD.
Addl. Vice President (Finance)
& Company Secretary

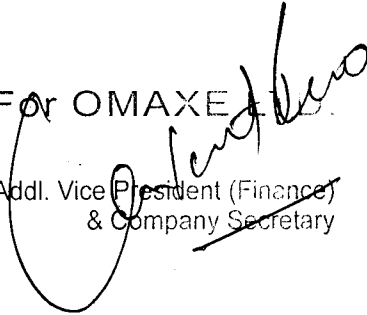
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

FOROMAXE LTD.

Addl. Vice President (Finance)
& Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

For OMAXE

 Addl. Vice President (Finance)
 & Company Secretary